

# **TOMORROW FOCUS AG**

Munich, Germany

## **Announcement in accordance with Section 30b, paragraph 1, sentence 1, no. 2 of the German Securities Trading Act (Wertpapierhandelsgesetz, WpHG)**

The Management Board of TOMORROW FOCUS AG has increased the company's share capital by EUR 5,890,265 in exchange for cash contributions, bringing the share capital from EUR 47,122,125 to a new total of EUR 53,012,390. The increase followed a resolution passed on 15 September 2009 with the approval of the Supervisory Board, and was carried out by issuing 5,890,265 new no-par-value bearer shares, each accounting for a notional EUR 1 of the share capital. The new shares are entitled to a dividend from January 2009. The capital increase was authorised at the company's annual general meeting on 20 May 2009 as Authorised Capital 2009, and the authorisation was entered in the commercial register of the company on 23 June 2009 in line with section 4, paragraph 7 of the articles of association. The capital increase was recorded in the commercial register of the company on 23 September 2009. There is still EUR 17,670,797 of the Authorised Capital 2009 remaining.

Munich, Germany, September 2009

TOMORROW FOCUS AG

The Management Board